

Sotto l'Alto Patrocinio degli Eccellentissimi Capitani Reggenti

Con il patrocinio di

Segreteria di Stato Affari Interni e Giustizia Segreteria di Stato Affari Esteri

A SYMPOSIUM "TRUST AS THE GREATEST AND MOST DISTINCTIVE ACHIEVEMENT OF THE ENGLISH": CAN THE CIVIL LAW DO BETTER?

San Marino, 22nd - 23rd May 2015 Kursaal Congress Centre

This Symposium will reassess the evidence concerning fiduciary arrangements in civilian systems - inter vivos as well as mortis causa, diachronically as well as synchronically.

The diachronic approach will not verge on antiquarianism. Roman law and Continental European legal history will be approached only to the extent that they provide insights into contemporary civil law or into the history of trusts or to the extent that ancient rules are still in force. Muslim and Chinese traditional institutions will be disregarded in order to keep the proper focus. Trusts will loom in the backstage as mute discussants during this initial phase of the Symposium.

The Symposium will then look at modern trusts as the lever that pressurized many civil law systems into developing new legal tools of varying competitive effectiveness. In order to do so, a round table will first work on a comparative law approach to describe or translate trusts into civilian terms; that approach will provide the blueprint for the examination of recent civilian innovations from, for instance, China, France, Latin America, Liechtenstein, Luxembourg, Malta, Romania, Russia, Spain, Switzerland in competition with trusts.

The "contract of entrustment" in San Marino and in Italy will be discussed in the fin<mark>al section of the S</mark>ymposium.

Reports will be in Italian or in English (simultaneous interpretation provided)

The Symposium is organized by the

CORTE PER IL TRUST E I RAPPORTI FIDUCIARI

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In co-operation with













PROGRAMME

22ND MAY, 11.15 A.M - CHAIR: Maurizio **Lupoi**, President of the San Marino Trust Court

Institutional greetings

Secretary of State for Internal Affairs and Justice, Gian Carlo **Venturini** University of Urbino Società italiana per la ricerca nel diritto comparato Associazione "Il trust in Italia"

22ND MAY, 11.45 A.M - CHAIR: Lanfranco **Ferroni**, Professor, University of Urbino

Introduction to the San Marino legal system

Valeria **Pierfelici,** Presiding Judge of the San Marino Tribunal Laura **Di Bona**, Judge of the San Marino Tribunal

Diachronic approach

Anna Maria **Giomaro**, Professor, University of Urbino: Roman law

Giovanni **Diurni**, Professor, University of Rome "Tor Vergata": Before the codes (*inter vivos* relationships)

Ferdinando Treggiari, Professor, University of Perugia: Before the codes (testamentary matters)

Lunch at 2.00 P.M.

22ND MAY, 3.15 P.M

Comparative law round table

David **Brownbill**, Queen's Counsel, London
Antonio **Gambaro***, Professor, University of Milan
David **Hayton***, Emeritus, King's College, London
Maurizio **Lupoi***, Emeritus, University of Genoa
Paul **Matthews***, Professor, King's College, London
Anton **Rudokvas**, Professor, Saint Petersburg State University (SPbSU)
Luc **Thévenoz**, Professor, University of Geneva
(*) - Member of the San Marino Trust Court

23RD MAY, 9.00 A.M. - CHAIR: Francesca Romana **Lupoi**, vice president, "Il trust in Italia"

Synchronic approach

Latin America: Sergio Rodríguez Azuero, Emeritus, University of Nuestra Señora del Rosario, Colombia

China: Lusina Ho, Professor, University of Hong Kong

France: François Tripet, Avocat, Paris

Liechtenstein: Francesco A. Schurr, Chair of Company, Foundation and Trust Law, University of Liech-

tenstein

Luxembourg: Paolo Panico, Private Trustees S.A., Luxembourg

Malta: Max Ganado, Lawyer, Valletta

Romania: Daniela Pappadà, Advocate, Siena

Russia: Anton Rudokvas, Professor, Saint Petersburg State University (SPbSU)

Spain: Sonia Martin Santisteban*, Professor, University of Cantabria

Switzerland: Luc Thévenoz, Professor, University of Geneva

(*) - Member of the San Marino Trust Court

Lunch at 1.30 P.M.

23RD MAY, 2.30 P.M. - CHAIR: Antonio **Gambaro**, Accademico dei Lincei, past president, "Società italiana per la ricerca nel diritto comparato"

The contract of entrustment in San Marino e in Italy

San Marino: Andrea Vicari, Advocate and Notary, San Marino

Italy: Maurizio **Lupoi**, Emeritus, University of Genoa

Guided tour of San Marino and its neighbourhood and dinner - departure at 4.30 P.M.